



Group Pharmaceuticals Ltd
healthy smiles matter

521/A, 2nd Block, 2nd Main, 2nd Stage,
Rajajinagar, Bengaluru, 560 055.
+91 80 23378937
shareholder@grouppharma.in

FORM-A

ACCEPTANCE CUM APPLICATION FORM

ISSUE UPTO 10147160 (ONE CRORE ONE LAKH FORTY-SEVEN THOUSAND ONE HUNDRED AND SIXTY) EQUITY SHARES OF RS. 10/- (RUPEES TEN ONLY) EACH AT AN ISSUE PRICE OF RS. 10/- (RUPEES TEN ONLY) EACH (AT PAR) AGGREGATING TO RS. 10,14,71,600/- (RUPEES TEN CRORE FOURTEEN LAKH SEVENTY-ONE THOUSAND SIX HUNDRED ONLY) ON RIGHTS ISSUE BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY.

Date: _____

To,

The Board of Directors,

GROUP PHARMACEUTICALS LIMITED

Marketing Office: 521/A, 2nd Block, 2nd Main, 2nd Stage, Rajajinagar,
Bengaluru – 560 055, Karnataka, India

Dear Sir(s)

I/We, _____ (*Name of the Shareholder*) hereby apply for allotment of Equity Shares indicated below in response to your letter of Rights Offer dated 01/09/2025 and subject to the Memorandum and Articles of Association of the Company. We hereby agree to accept the shares as may be allotted to me on the terms laid down in the letter of offer.

Name	
Address	
DPID –CLID (DEMAT Account Number)	
No. of shares held	
No. of shares offered (refer letter of offer)	
No. of shares applied for	
No. of additional shares applied for	
Total number of shares applied for	
Rejected share (if any)	

CIN: U24239MH1980PLC022889

Registered Office

W/46(8) MIDC, Tarapur
Industrial Area, Palghar, 401506.
+918087655188

Total Amount payable (@ Rs. 10 per share)	
Income-tax Permanent Account No.	
Email ID and Mobile No	

The application money has been paid via

☐ NEFT ☐ RTGS ☐ Cheque ☐ Other (please specify): _____

Transaction Reference / UTR No.: _____

Date of Payment: _____

Bank Name: _____

Bank Account Number: _____

IFSC Code: _____

I/We hereby agree to accept and hold the Equity Shares applied for or such lesser number as may be allotted to us, subject to the terms and conditions of this Offer Letter, the application form and the Memorandum & Articles of Association of the Company.

I/We hereby authorize the Company to credit the equity shares allotted to us directly to our Demat Account, as mentioned in the Application Form. We understand that our names will be recorded as the beneficial owners of such shares in the records of the Depository Participant and the Register of Members maintained by the Company.

I/We hereby undertake to sign such other documents and do all such other acts, if any, necessary on our part to be registered as the holders of shares issued to us.

I/We declare that we are not applying for the shares as a nominee of any other person.

Thanking you,

(Name of Shareholder)

Signature: _____

Date: _____

Place: _____



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FORM-B

FORM OF RENUNCIATION

ISSUE UPTO 10147160 (ONE CRORE ONE LAKH FORTY-SEVEN THOUSAND ONE HUNDRED AND SIXTY) EQUITY SHARES OF RS. 10/- (RUPEES TEN ONLY) EACH AT AN ISSUE PRICE OF RS. 10/- (RUPEES TEN ONLY) EACH (AT PAR) AGGREGATING TO RS. 10,14,71,600/- (RUPEES TEN CRORE FOURTEEN LAKH SEVENTY-ONE THOUSAND SIX HUNDRED ONLY) ON RIGHTS ISSUE BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY.

Date: _____

To,

The Board of Directors,

GROUP PHARMACEUTICALS LIMITED

Address: 521/A, 2nd Block, 2nd Main, 2nd Stage, Rajajinagar,
Bengaluru – 560 055, Karnataka, India

Dear Sir,

I/We, _____ hereby renounce my/our right to acquire the equity shares offered to the company vide Letter of offer dated 01.09.2025, in favor of Mr./Ms. _____ (Name of Renouncee in whose favor shares are renounced).

Further, I have not made any application to the company for allotment of these equity shares in the name of company.

Name of Shareholder	
Address of Shareholder	
Folio Number/DPID –CLID (DEMAT Account Number of Shareholder)	
No. of shares held	
No. of shares offered (refer offer letter)	
No. of shares renounced	
Name of Renouncee	

CIN: U24239MH1980PLC022889

Registered Office

W/46(8) MIDC, Tarapur
Industrial Area, Palghar, 401506.
+918087655188

Address of Renouncee	
DPID –CLID (DEMAT Account Number of Renouncee)	
Income-tax Permanent Account No. of Renouncee	
Email ID and Mobile Number	

Thanking you,

(Name of Shareholder)

Signature:_____

Date: _____

Place: _____



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FORM-C

APPLICATION FORM FOR RENOUNCED SHARES

ISSUE UPTO 10147160 (ONE CRORE ONE LAKH FORTY-SEVEN THOUSAND ONE HUNDRED AND SIXTY) EQUITY SHARES OF RS. 10/- (RUPEES TEN ONLY) EACH AT AN ISSUE PRICE OF RS. 10/- (RUPEES TEN ONLY) EACH (AT PAR) AGGREGATING TO RS. 10,14,71,600/- (RUPEES TEN CRORE FOURTEEN LAKH SEVENTY-ONE THOUSAND SIX HUNDRED ONLY) ON RIGHTS ISSUE BASIS TO THE EXISTING EQUITY SHAREHOLDERS OF THE COMPANY.

Date: _____

To,

The Board of Directors,

GROUP PHARMACEUTICALS LIMITED

Address: 521/A, 2nd Block, 2nd Main, 2nd Stage, Rajajinagar,
Bengaluru – 560 055, Karnataka, India

Dear Sir,

As per the Form of Renunciation signed by Mr./Ms. _____
(Name of the Shareholder who have renounced the rights), Folio Number/DPID-
CLID _____ (Folio Number/DPID-CLID of
Shareholder) we apply for allotment of _____ equity shares as renounced in My favour by
making the payment of INR _____ being the value of renounced equity shares.

Name	
Address	
DPID –CLID (DEMAT Account Number)	
No. of shares renounced in our favour	
No. of shares applied based on renouncement	
Total Amount payable (@ Rs. 10 per share)	

CIN: U24239MH1980PLC022889
Registered Office
W/46(8) MIDC, Tarapur
Industrial Area, Palghar, 401506.
+918087655188

Income-tax Permanent Account No. of Renouncee	
Email ID and Mobile Number	
Specimen Signature	

The application money has been paid via

☐ NEFT ☐ RTGS ☐ Cheque ☐ Other (please specify): _____

Transaction Reference / UTR No.: _____

Date of Payment: _____

Bank Name: _____

Bank Account Number: _____

IFSC Code: _____

Thanking you,

(Name of Renouncee)

Signature: _____

Date: _____

Place: _____

Note:

- Form-C must be mandatorily accompanied by Form-B. Applications submitted using Form C without the duly completed Form B shall be considered invalid.**
- Renouncees are eligible to apply for the shares offered under the rights issue to the extent of the Rights Entitlement renounced in their favour by any shareholder.**